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CIG Yangtze Ports PLC

中國基建港口有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

Notice of Board Meeting

The board of directors (the “Board”) of CIG Yangtze Ports PLC (the “Company”) hereby announces that a meeting of the Board will be held at Room 2909A, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong on 15 May 2008 (Thursday) at 10:00 a.m. for the following purposes:

- (1) To consider and approve:
 - (i) the first quarterly unaudited results of the Company and its subsidiaries (collectively referred to as the “Group”) for the three months ended 31 March 2008;
 - (ii) the draft results announcement of the first quarterly unaudited results of the Group for the three months ended 31 March 2008 to be published on the GEM website; and
 - (iii) the draft first quarterly report of the Group for the three months ended 31 March 2008 to be circulated to all shareholders;
- (2) To consider the payment of an interim dividend, if any;
- (3) To consider the closure of the Register of Members of the Company, if necessary; and
- (4) To transact any other business.

By the order of the Board
CIG Yangtze Ports PLC
Wong Wai Keung, Frederick
Company Secretary

Hong Kong, 30 April 2008

As at the date of this announcement, the Board comprises an executive director namely Mr. Chow Kwong Fai, Edward; three non-executive Directors namely Mr. Wong Yuet Leung, Frankie, Mr. Lee Jor Hung, Dannis and Mr. Goh Pek Yang, Michael and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Leung Kwong Ho, Edmund.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on based and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting.

** For identification purpose only*