

FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

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Company name: CIG Yangtze Ports PLC

Stock code (ordinary shares): 8233

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 March 2009

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	16 September 2005
Name of Sponsor(s):	Oriental Patron Asia Limited
Names of directors:	<u>Executive Director:</u>
<i>(please distinguish the status of the directors</i>	Chow Kwong Fai, Edward
<i>- Executive, Non-Executive or Independent</i>	<u>Non-Executive Directors:</u>
<i>Non-Executive)</i>	Wong Yuet Leung, Frankie
	Lee Jor Hung, Dannis
	Goh Pek Yang, Michael
	<u>Independent Non-Executive Directors:</u>
	Wong Tin Yau, Kelvin
	Lee Kang Bor, Thomas
	Fan Chun Wah, Andrew

Name	Number of Shares in	Shareholding which interested	Percentage
Name(s) of substantial shareholder(s):	Mr. Chow Kwong Fai, Edward	175,427,592	34.98%
(as such term is defined in rule 1.01 of the	Unbeatable Holdings Limited	111,966,195	22.33%
GEM Listing Rules) and their respective	Value Partners Limited	79,722,297	15.89%
interests in the ordinary shares and other	Value Partners Group Limited	79,722,297	15.89%
securities of the Company	Cheah Capital Management Limited	79,722,297	15.89%
	Cheah Company Limited	79,722,297	15.89%
	Hang Seng Bank Trustee International Limited	79,722,297	15.89%
	Mr. Cheah Cheng Hye	79,722,297	15.89%
	Ms. To Hau Yin	79,722,297	15.89%
	Harbour Master Limited	79,356,183	15.82%
	The Yangtze Ventures II Limited	79,356,183	15.82%
	Goldcrest Development Limited	79,356,183	15.82%
	Shui On Construction and Materials Limited	79,356,183	15.82%
	Shui On Company Limited	79,356,183	15.82%
	Bosrich Holdings Inc.	79,356,183	15.82%
	HSBC International Trustee Limited	79,356,183	15.82%
	Mr. Lo Hong Sui, Vincent	79,356,183	15.82%
	Ms. Chu, Loletta	79,356,183	15.82%

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:
Financial year end date:

N/A
31 December

GEM Company Information

Registered address: P. O. Box 309GT, Uglan House, South Church Street,
George Town, Grand Cayman, Cayman Islands

Head office and principal place of business: 2909A Bank of America Tower, 12 Harcourt Road, Central, H.K.

Web-site address (if applicable): www.cigyangtzeports.com

Share registrar: Principal: Butterfield Fund Services (Cayman) Limited
Branch: Computershare Hong Kong Investor Services Limited

Auditors: Grant Thornton

B. Business activities

The Group is principally engaged in the investment in and development, operation and management of Phase I of the WIT Port which is located in Wuhan and along the mid-stream of the Yangtze River in the PRC.

C. Ordinary shares

Number of ordinary shares in issue:	501,491,386
Par value of ordinary shares in issue:	HK\$0.1
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio:	N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Share options to subscribe for 10,850,000 Shares at an exercise price of HK\$0.13 per Share (the “Options”) were granted to certain directors and employees of the Company and its subsidiaries on 10 November 2008 (the “Option Grant Date”). Since the Option Grant Date, Options to subscribe for 750,000 Shares have lapsed with a balance of Options to subscribe for 10,100,000 Shares remaining exercisable.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chow Kwong Fai, Edward

Wong Yuet Leung, Frankie

Goh Pek Yang, Michael

Lee Jor Hung, Dannis

Lee Kang Bor, Thomas

Wong Tin Yau, Kelvin

Fan Chun Wah, Andrew