

**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name: CIG Yangtze Ports PLC**

**Stock code (ordinary shares): 8233**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 July 2009

**A. General**

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	16 September 2005
Name of Sponsor(s):	Oriental Patron Asia Limited
Names of directors:	<u>Executive Director:</u>
<i>(please distinguish the status of the directors</i>	Chow Kwong Fai, Edward
<i>- Executive, Non-Executive or Independent</i>	<u>Non-Executive Directors:</u>
<i>Non-Executive)</i>	Wong Yuet Leung, Frankie
	Lee Jor Hung, Dannis
	Goh Pek Yang, Michael
	<u>Independent Non-Executive Directors:</u>
	Wong Tin Yau, Kelvin
	Lee Kang Bor, Thomas
	Fan Chun Wah, Andrew

<b>Name</b>	<b>Number of Shares in</b>	<b>Shareholding which interested</b>	<b>Percentage</b>
Name(s) of substantial shareholder(s):	Mr. Chow Kwong Fai, Edward	174,977,592	34.89%
(as such term is defined in rule 1.01 of the	Unbeatable Holdings Limited	111,966,195	22.33%
GEM Listing Rules) and their respective	Value Partners Limited	76,086,297	15.17%
interests in the ordinary shares and other	Value Partners Group Limited	76,086,297	15.17%
securities of the Company	Cheah Capital Management Limited	76,086,297	15.17%
	Cheah Company Limited	76,086,297	15.17%
	Hang Seng Bank Trustee International Limited	76,086,297	15.17%
	Mr. Cheah Cheng Hye	76,086,297	15.17%
	Ms. To Hau Yin	76,086,297	15.17%
	Harbour Master Limited	79,356,183	15.82%
	The Yangtze Ventures II Limited	79,356,183	15.82%
	Goldcrest Development Limited	79,356,183	15.82%
	Shui On Construction and Materials Limited	79,356,183	15.82%
	Shui On Company Limited	79,356,183	15.82%
	Bosrich Holdings Inc.	79,356,183	15.82%
	HSBC International Trustee Limited	79,356,183	15.82%
	Mr. Lo Hong Sui, Vincent	79,356,183	15.82%
	Ms. Chu, Loletta	79,356,183	15.82%

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange  
within the same group as the Company:  
Financial year end date:

N/A  
31 December

#### GEM Company Information

Registered address: P. O. Box 309GT, Uglan House, South Church Street,  
George Town, Grand Cayman, Cayman Islands

Head office and principal place of business: 2909A Bank of America Tower, 12 Harcourt Road, Central, H.K.

Web-site address (if applicable): [www.cigyangtzeports.com](http://www.cigyangtzeports.com)

Share registrar: Principal: Butterfield Fund Services (Cayman) Limited  
Branch: Computershare Hong Kong Investor Services Limited

Auditors: Grant Thornton

**B. Business activities**

The Group is principally engaged in the investment in and development, operation and management of Phase I of the WIT Port which is located in Wuhan and along the mid-stream of the Yangtze River in the PRC.

**C. Ordinary shares**

Number of ordinary shares in issue:	501,491,386
Par value of ordinary shares in issue:	HK\$0.1
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio:	N/A

*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Share options to subscribe for 10,850,000 Shares at an exercise price of HK\$0.13 per Share (the “Options”) were granted to certain directors and employees of the Company and its subsidiaries on 10 November 2008 (the “Option Grant Date”). Since the Option Grant Date, Options to subscribe for 2,250,000 Shares have lapsed or cancelled with a balance of Options to subscribe for 8,600,000 Shares remaining exercisable.

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Chow Kwong Fai, Edward

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Wong Yuet Leung, Frankie

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Goh Pek Yang, Michael

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Lee Jor Hung, Dannis

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Lee Kang Bor, Thomas

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Wong Tin Yau, Kelvin

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Fan Chun Wah, Andrew