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中國基建港口有限公司*
CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

- (1) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY THREE EXISTING SHARES HELD BY QUALIFYING SHAREHOLDERS ON THE RECORD DATE WITH BONUS ISSUE ON THE BASIS OF ONE BONUS SHARE FOR EVERY RIGHTS SHARE TAKEN UP UNDER THE RIGHTS ISSUE;**
(2) ISSUE OF SHARES UNDER SPECIFIC MANDATE; AND
(3) PROPOSED AMENDMENT TO THE ARTICLES

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 JULY 2009 AND DESPATCH OF THE RIGHTS ISSUE DOCUMENTS

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on Thursday, 16 July 2009, the proposed ordinary resolution approving the Rights Issue (together with the Bonus Issue) and the transactions contemplated thereunder and the proposed special resolution approving the Amendment to the Articles were duly passed by the Independent Shareholders and the Shareholders respectively by way of poll.

DESPATCH OF THE RIGHTS ISSUE DOCUMENTS

As at the Record Date, there were no Excluded Shareholders. The Rights Issue Documents setting out details of the Rights Issue (together with the Bonus Issue) will be despatched to the Qualifying Shareholders on Friday, 17 July 2009.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE RIGHTS SHARES

The Rights Issue (together with the Bonus Issue) is conditional upon, among other things, the fulfillment of the conditions as set out in the section headed “Conditions of the Rights Issue and the Bonus Issue” in the “Letter from the Board” in the Circular and in the Prospectus. In particular, it is subject to the Underwriting Agreement having become unconditional and not being terminated in accordance with the terms thereof. **If the Underwriting Agreement is terminated in accordance with the terms thereof, the Rights Issue (together with the Bonus Issue) will not proceed and will be terminated.**

The Shares have been dealt in on an ex-rights basis since Thursday, 9 July 2009. Dealings in the Rights Shares in their nil-paid form will take place from Tuesday, 21 July 2009 to Tuesday, 28 July 2009 (both days inclusive). **Any dealing in the Shares from the date of this announcement up to the date on which all the conditions of the Rights Issue and the Bonus Issue are fulfilled (which is expected to be 4:00 p.m. on Friday, 7 August 2009) and any dealing in the Rights Shares in their nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult their own professional advisers.**

Reference is made to the circular (the “**Circular**”) and the notice of the EGM (the “**Notice**”) of CIG Yangtze Ports PLC (the “**Company**”) both dated 23 June 2009. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on Thursday, 16 July 2009, the proposed ordinary resolution (the “**Ordinary Resolution**”) approving the Rights Issue (together with the Bonus Issue) and the transactions contemplated thereunder and the proposed special resolution (the “**Special Resolution**”) approving the Amendment to the Articles (together the “**Resolutions**”) were duly passed by the Independent Shareholders and the Shareholders respectively by way of poll.

The branch share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the Company had 501,491,386 Shares in issue. The Chow Companies and their respective associates (who held 175,525,592 Shares, representing approximately 35.00% of the issued share capital of the Company as at the date of the EGM) were required to abstain, and have so abstained, from voting in favour of the Ordinary Resolution at the EGM. Other than the 175,525,592 Shares held by the Chow Companies and their respective associates, there were no Shares entitling the holder to attend and vote only against the Ordinary Resolution at the EGM. As a result, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 325,965,794 Shares. A total of 222,743,815 Shares were held by the Independent Shareholders who attended, either in person or by proxy, and voted for or against the Ordinary Resolution.

No Shareholder was required to abstain from voting in favour of the Special Resolution. There was no Share entitling the holder to attend and vote only against the Special Resolution at the EGM. As a result, the total number of Shares entitling the Shareholders to attend and vote for or against the Special Resolution at the EGM was 501,491,386 Shares. A total of 398,269,407 Shares were held by the Shareholders who attended, either in person or by proxy, and voted for or against the Special Resolution.

The results of the voting on the Resolutions at the EGM are set out as follows:

RESOLUTIONS	Number of Shares represented by votes cast and percentage of total number of Shares represented by votes cast		Total number of votes cast
	For	Against	
Special Resolution			
To amend Article 168 of the Articles of Association of the Company	398,269,407 (100%)	0 (0%)	398,269,407
Ordinary Resolution			
To approve the Rights Issue (together with the Bonus Issue) and the transactions contemplated thereunder	222,743,815 (100%)	0 (0%)	222,743,815

As more than 75% of the votes cast were in favour of the Special Resolution and more than 50% of the votes cast were in favour of the Ordinary Resolution, the Resolutions were duly passed as special resolution and ordinary resolution of the Company (as the case may be).

DESPATCH OF THE RIGHTS ISSUE DOCUMENTS

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WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE RIGHTS SHARES

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By order of the Board of
CIG Yangtze Ports PLC
Wong Wai Keung, Frederick
Company Secretary

Hong Kong, 16 July 2009

As of the date of this announcement, the Board comprises an executive Director, namely Mr. Chow Kwong Fai, Edward; three non-executive Directors, namely Mr. Wong Yuet Leung, Frankie, Mr. Lee Jor Hung, Dannis and Mr. Goh Pek Yang, Michael; and three independent non-executive Directors, namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting.

* *For identification purpose only*