

Excess Application
Form Number

IMPORTANT

This document is valuable but is not transferable and is for the use only by the Qualifying Shareholder(s) named below who wishes to apply for Rights Shares in addition to those allotted provisionally to him/her/it/them. Applications must be lodged with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by the Registrar by no later than 4:00 p.m. on Friday, 31 July 2009. If you are in any doubt as to any aspect of this document or as to the action to be taken or if you have sold all or part of your registered holdings of shares in the Company, you should obtain professional advice.

Terms defined in the prospectus (the "Prospectus") issued by CIG Yangtze Ports PLC (the "Company") dated 17 July 2009 in relation to the Rights Issue (together with the Bonus Issue) shall bear the same meanings when used herein unless the context otherwise requires. Hong Kong Exchange and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Dealings in the securities of the Company may be settled through CCASS and you should consult your licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and as to how such arrangements may affect your rights and interests. Subject to the granting of the listings of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms and the fully-paid Bonus Shares on the Stock Exchange, the Rights Shares in both their nil-paid and fully-paid forms and the fully-paid Bonus Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms and the fully-paid Bonus Shares on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. A copy of this form of application for excess Rights Shares ("Excess Application Form"), together with a copy of each of the Prospectus, the related provisional allotment letter (the "Provisional Allotment Letter") and the documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix IV to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 312C of the Companies Ordinance. Neither the Registrar of Companies in Hong Kong nor the Securities and Futures Commission of Hong Kong takes any responsibility as to the contents of any of the Rights Issue Documents. This Excess Application Form and any acceptance of and application made on it are governed by and shall be construed in accordance with the laws of Hong Kong.

It should be noted that the Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement by written notice to the Company if, prior to the Latest Time for Termination, which is expected to be 4:00 p.m. on Friday, 7 August 2009: (a) in the reasonable opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by (i) the introduction of any new law or regulation or any change in existing law or regulation or the judicial interpretation thereof or other occurrence of any nature whatsoever which may, in the reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or (ii) the occurrence of any local, national or international event or change of a political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or (iii) any material adverse change in the business or in the financial or trading position of the Group as a whole; or (b) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which, in the reasonable opinion of the Underwriter, is likely to materially and adversely affect the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or (c) there is any change in the circumstances of the Company or any member of the Group which, in the reasonable opinion of the Underwriter, will adversely affect the prospects of the Company including the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or (d) any event of force majeure including any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or (e) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive Business Days, excluding any suspension in connection with the clearance of documents in connection with the Rights Issue; or (f) the documents of the Company published since the date of the Underwriting Agreement when published contain information which has not, prior to the date of the Underwriting Agreement, been publicly announced or published by the Company and which may, in the reasonable opinion of the Underwriter, be material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to accept the Rights Shares provisionally allotted to it; or (g) any material breach of any of the warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or (h) any event which, if it had occurred or arisen before the date of the Underwriting Agreement, would have rendered any of the warranties contained in the Underwriting Agreement entire or incorrect in any material respect, comes to the knowledge of the Underwriter. If the Underwriting Agreement is terminated in accordance with the terms thereof, the Rights Issue (together with the Bonus Issue) will not proceed and will be terminated.



中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8233)

**RIGHTS ISSUE OF 334,327,589 RIGHTS SHARES AT HK\$0.10 PER RIGHTS SHARE
ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY THREE EXISTING SHARES HELD ON
THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON FRIDAY, 31 JULY 2009,
TOGETHER WITH BONUS ISSUE ON THE BASIS OF ONE BONUS SHARE FOR
EVERY RIGHTS SHARE TAKEN UP UNDER THE RIGHTS ISSUE**

FORM OF APPLICATION FOR EXCESS RIGHTS SHARES

Branch share registrar and
transfer office in Hong Kong:
Computershare Hong Kong Investor
Services Limited
Shops 1712-1716, 17/F
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Registered office:
P.O. Box 309
GT Uglad House
South Church Street
George Town
Grand Cayman
Cayman Islands

Head office and principal place of
business in Hong Kong:
2909A Bank of America Tower
12 Harcourt Road
Central
Hong Kong

Name(s) and address of the Qualifying Shareholder(s)

[]

Application can be made only by
the Qualifying Shareholder(s)
named here.

To: The Directors,
CIG Yangtze Ports PLC (the "Company")

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Shares at the subscription price of HK\$0.10 per Rights Share under the Rights Issue. I/We enclose a separate remittance by cheque or cashier's order in favour of "CIG YANGTZE PORTS PLC – EXCESS APPLICATION ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" for HK\$ _____, being payment in full on application for the above-mentioned number of excess Rights Shares. I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number as determined by the Directors, to me/us and to send by ordinary post at my/our own risk(s) to the address shown above my/our share certificate(s) for the number of excess Rights Shares (if any) allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis, in proportion to the number of excess Rights Shares being applied for under each application, except that preference will be given to applications for less than a board lot of Rights Shares where they appear to the Directors that such applications are made to top up odd-lots holdings to whole-lot holdings. I/We further understand that there is no guarantee that the Company will allot and issue any excess Rights Shares that I/We applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in this Excess Application Form and in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

Note: The remittance shall be rounded to the nearest HK\$0.01.

I. _____ 2. _____ 3. _____ 4. _____
Date: _____ 2009 Signature(s) of Shareholder(s) (all joint Shareholders must sign) Contact telephone no.: _____

This Excess Application Form should be completed in full and lodged, together with payment (in such manner as described above) of HK\$0.10 per Rights Share for the number of excess Rights Shares applied for, with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by the Registrar by no later than 4:00 p.m. on Friday, 31 July 2009. All remittances must be made in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "CIG YANGTZE PORTS PLC – EXCESS APPLICATION ACCOUNT" and crossed "ACCOUNT PAYEE ONLY." All enquiries in connection with this Excess Application Form should be directed to the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at the above address or by phone at (852) 2862 8555.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of this Excess Application Form, together with a cheque and/or a cashier's order in payment for the Rights Shares applied for which are the subject of this Excess Application Form, will constitute a warranty by the applicant that the cheque and/or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any Excess Application Form in respect of which the accompanying cheque and/or cashier's order is dishonoured on first presentation.

The Rights Issue Documents have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdiction other than Hong Kong. No action has been taken to permit the offering of the Rights Shares or the distribution of the Rights Issue Documents in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving an Excess Application Form, the Prospectus or a Provisional Allotment Letter in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in the relevant territory or jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements. It is the responsibility of any person (including but without limitation nominee, agent and trustee) in any territory or jurisdiction outside Hong Kong wishing to make an application for the Rights Shares to satisfy itself/himself/herself, before acquiring any rights to accept the provisional allotment of Rights Shares or to apply for excess Rights Shares, as to the observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any governmental or other consents, and payment of any taxes and duties required to be paid in such territory or jurisdiction in connection therewith without prejudice to the foregoing. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so it would violate the applicable securities legislations or other laws or regulations of any territory or jurisdiction. Completion and return of this Excess Application Form will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant territories or jurisdictions other than Hong Kong, in connection with this Excess Application Form and any acceptance of it, have been, or will be, duly complied with.

You will be notified by the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, of any allotment of excess Rights Shares made to you. If no excess Rights Share is allotted to you, it is expected that a cheque for the amount tendered on application in full, without interest, will be posted to you by ordinary post at your own risk to your registered address on or before **Monday, 10 August 2009**. If the number of the excess Rights Shares allotted to you is less than that applied for, it is expected that a cheque for the surplus application monies, without interest, will be posted to you by ordinary post at your own risk to your registered address on or before **Monday, 10 August 2009**. Any such cheque will be drawn in favour of the person(s) named in this Excess Application Form. It is expected that certificates for the fully-paid Rights Shares will be posted by the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, to those entitled thereto by ordinary post at their own risks to their registered addresses on or before **Monday, 10 August 2009**. You will receive one share certificate for the entitlement to Rights Shares in fully-paid form.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN**

For office use only

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

* For identification purpose only