

**FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET**

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Company name: CIG Yangtze Ports PLC

Stock code (ordinary shares): 8233

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 October 2011

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	16 September 2005
Name of Sponsor(s):	Oriental Patron Asia Limited
Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	<u>Executive Director:</u> Chow Kwong Fai, Edward <u>Non-Executive Directors:</u> Wong Yuet Leung, Frankie Lee Jor Hung, Dannis Goh Pek Yang, Michael <u>Independent Non-Executive Directors:</u> Lee Kang Bor, Thomas Wong Tin Yau, Kelvin Fan Chun Wah, Andrew

	Name	Number of Shares in which interested	Shareholding percentage
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Zall Infrastructure Investments Company Limited	760,830,357	64.64%
	Zall Holdings Company Limited	760,830,357	64.64%
	Yan Zhi	760,830,357	64.64%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

GEM Company Information

Registered address: P. O. Box 309, GT Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands

Head office and principal place of business: 2909A Bank of America Tower, 12 Harcourt Road, Central, Hong Kong

Web-site address (if applicable): www.cigyangtzeports.com

Share registrar: Principal: Butterfield Fund Services (Cayman) Limited

Branch: Computershare Hong Kong Investor Services Limited

Auditors: Grant Thornton Jingdu Tianhua

B. Business activities

The Group is principally engaged in the investment in and development, operation and management of the WIT Port and logistics businesses which are located in Wuhan and along the mid-stream of the Yangtze River in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:	1,177,056,180
Par value of ordinary shares in issue:	HK\$0.10
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Share options to subscribe for 1,326,651 at the price of HK\$0.182 per share remain exercisable.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chow Kwong Fai, Edward

Wong Yuet Leung, Frankie

Goh Pek Yang, Michael

Lee Jor Hung, Dannis

Lee Kang Bor, Thomas

Wong Tin Yau, Kelvin

Fan Chun Wah, Andrew